

## PRIVATE AND CONFIDENTIAL

4 October 2023

The Board of Directors  
**BOUSTEAD PLANTATIONS BERHAD**  
Level 23, The Bousteador,  
No.10, Jalan PJU 7/6,  
Mutiara Damansara  
47800 Petaling Jaya  
Selangor Darul Ehsan

**Attention: Encik Fahmy Ismail**  
Acting Chief Executive Officer

Dear Sir/Madam,

### **POSSIBLE OFFER ANNOUNCEMENT – INTENTION OF A GENERAL OFFER BY LEMBAGA TABUNG ANGKATAN TENTERA ("LTAT" OR THE "OFFEROR") INVOLVING BOUSTEAD PLANTATIONS BERHAD ("BPLANT" OR THE "OFFEREE")**

Reference is made to the press release by LTAT dated 4 October 2023 entitled Mutual Termination on Strategic Collaboration Agreement ("SCA") ("Press Release").

Pursuant thereto, we wish to inform the board of directors of BPlant that the Press Release sets out, amongst others, our (LTAT's) intention to proceed with the general offer of BPlant at the offer price of RM1.55 per share notwithstanding the termination of the SCA, subject to regulatory approvals.

We will make the relevant announcement or notification as and when required in accordance with the requirements of Bursa Malaysia Securities Berhad, Securities Commission Malaysia and/ or any other relevant authorities.

**SHAREHOLDERS OF BPLANT ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE ORDINARY SHARES OF BPLANT AND TO SEEK APPROPRIATE ADVICE IF THEY WISH TO DO SO, AS BPLANT HAS NOT RECEIVED ANY FIRM OFFER RELATING TO THE GENERAL OFFER.**

Should you require further clarification or additional information, please do not hesitate to contact the following person:-

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Thank you.

Yours faithfully,  
For and on behalf of  
**LEMBAGA TABUNG ANGKATAN TENTERA**



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**Dato' Ahmad Nazim bin Abd Rahman**  
Chief Executive

*Encl. Press Release dated 4 October 2023 entitled Mutual Termination on Strategic Collaboration Agreement*