

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

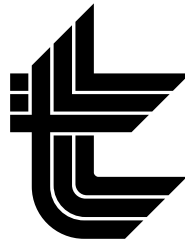
If you have sold or transferred all your Offer Shares (as defined herein), you should hand this Notice immediately to the purchaser or stockbroker or agent through whom you effected the sale or transfer for onward transmission to the purchaser or transferee.

If you are in any doubt as to the action to be taken or may require advice in relation to the Offer (as defined herein), please consult your stockbroker, solicitor, accountant, bank manager or other professional advisers immediately.

Neither the Securities Commission Malaysia ("SC") nor Bursa Malaysia Securities Berhad ("Bursa Securities") has perused the contents of this Notice prior to its issuance and hence, the SC and Bursa Securities take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

**NOTICE TO THE SHAREHOLDERS OF  
BOUSTEAD PLANTATIONS BERHAD  
IN RELATION TO THE  
UNCONDITIONAL MANDATORY TAKE-OVER OFFER**

**BY**



**LEMBAGA TABUNG ANGKATAN TENTERA**  
(Established under the Tabung Angkatan Tentera Act 1973 (Act 101))

**("OFFEROR")**

**THROUGH**

*Joint Principal Advisers*

**UOBKayHian**

**AND**



**Investment Bank**

**UOB KAY HIAN SECURITIES (M) SDN BHD**  
(Registration No. 199001003423 (194990-K))  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**MAYBANK INVESTMENT BANK BERHAD**  
(Company Registration No. 197301002412)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**TO ACQUIRE**

**ALL THE REMAINING ORDINARY SHARES IN BOUSTEAD PLANTATIONS BERHAD NOT ALREADY HELD BY THE OFFEROR ("OFFER SHARE(S)") FOR A CASH OFFER PRICE OF RM1.55 PER OFFER SHARE ("OFFER")**

This Notice is dated 22 December 2023

# UOBKayHian

**UOB KAY HIAN SECURITIES (M) SDN BHD**  
(Registration No. 199001003423 (194990-K))  
(A Participating Organisation of Bursa Malaysia Securities Berhad)



Investment Bank  
**MAYBANK INVESTMENT BANK BERHAD**  
(Company Registration No. 197301002412)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**22 December 2023**

Principal place of business of  
**LEMBAGA TABUNG ANGKATAN TENTERA**  
Ground Floor, Chulan Tower  
No. 3, Jalan Conlay  
50450 Kuala Lumpur

Registered office of  
**UOB KAY HIAN SECURITIES (M) SDN BHD**  
Suite 19.03, 19<sup>th</sup> Floor  
Menara Keck Seng  
203 Jalan Bukit Bintang  
55100 Kuala Lumpur

Registered office of  
**MAYBANK INVESTMENT BANK BERHAD**  
32<sup>nd</sup> Floor, Menara Maybank  
100, Jalan Tun Perak  
50050 Kuala Lumpur

**To: The Holders**

Dear Sir/Madam,

**UNCONDITIONAL MANDATORY TAKE-OVER BY THE OFFEROR THROUGH UOB KAY HIAN SECURITIES (M) SDN BHD AND MAYBANK INVESTMENT BANK BERHAD (COLLECTIVELY, "JOINT PRINCIPAL ADVISERS") TO ACQUIRE ALL THE OFFER SHARES FOR A CASH OFFER PRICE OF RM1.55 PER OFFER SHARE**

**- EXTENDED CLOSING DATE**

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*(Unless otherwise stated, all abbreviations used herein shall have the same meaning as defined in the offer document in relation to the Offer dated 1 December 2023 ("Offer Document"))*

We refer to the Offer Document which sets out the details, terms and conditions of the Offer as well as the press notice dated 20 December 2023 in relation to the extension of the closing date of the Offer.

On behalf of the Offeror, we wish to inform the Holders that the closing time and date for the acceptance of the Offer have been extended from 5.00 p.m. (Malaysian time) on Friday, 22 December 2023 to **5.00 p.m. (Malaysian time) on Friday, 5 January 2024 ("Extended Closing Date")**.

Save for the Extended Closing Date, all other details, terms and conditions of the Offer as set out in the Offer Document remain unchanged.

The Offer will remain open for acceptances until 5.00 p.m. (Malaysian time) on the Extended Closing Date, unless further extended in accordance with the provisions of the Rules or as the Offeror may decide and as may be announced by the Joint Principal Advisers, on behalf of the Offeror, no later than 2 days before the Extended Closing Date.

In accordance with paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 20 December 2023 is as follows:-

	No. of Shares	%*
BPlant Shares held by the Offeror and the PACs as at the Posting Date	1,526,936,360	68.17
BPlant Shares^ for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 20 December 2023	408,824,470	18.25
BPlant Shares^ acquired or agreed to be acquired by the Offeror (other than by way of acceptances under the Offer) after the Posting Date and up to 5.00 p.m. (Malaysian time) on 20 December 2023	49,221,900	2.20
<b>Total BPlant Shares held by the Offeror and the PACs on 20 December 2023</b>	<b>1,984,982,730</b>	<b>88.62</b>
BPlant Shares^ for which acceptances under the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 20 December 2023	28,527,488	1.27

**Notes:-**

\* Computed based on 2,239,999,895 BPlant Shares in issue.

^ Excluding the BPlant Shares already held by the PACs as at the Posting Date.

**IF YOU WISH TO ACCEPT THE OFFER, YOU ARE ADVISED TO REFER TO THE OFFER DOCUMENT FOR THE DETAILS, TERMS AND CONDITIONS OF THE OFFER AND THE PROCEDURES FOR ACCEPTANCE OF THE OFFER. YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DECIDE NOT TO ACCEPT THE OFFER.**

**YOU ARE ALSO ADVISED TO CONSIDER THE CONTENTS OF THE INDEPENDENT ADVICE CIRCULAR DATED 11 DECEMBER 2023 AND THE RECOMMENDATIONS THEREIN BEFORE DECIDING WHETHER TO ACCEPT OR REJECT THE OFFER.**

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Registrar for the Offer during normal business hours, i.e. from 9.00 a.m. to 5.00 p.m. on Mondays to Fridays (excluding public holidays). Details of the Registrar for the Offer are as follows:-

**Boardroom Share Registrars Sdn Bhd  
(Registration No. 199601006647 (378993-D))**

11<sup>th</sup> Floor, Menara Symphony  
No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13  
46200 Petaling Jaya, Selangor  
Malaysia

Helpdesk Telephone No. : 603 7890 4700  
Facsimile No. : 603 7890 4670  
Email Address : [bousteadGO@boardroomlimited.com](mailto:bousteadGO@boardroomlimited.com)

The Offer Document including the Form of Acceptance and Transfer as well as the Independent Advice Circular are also available on the website of Bursa Securities at [www.bursamalaysia.com](http://www.bursamalaysia.com).

Yours faithfully,

For and on behalf of  
**UOB KAY HIAN SECURITIES (M) SDN BHD**

**TAN MENG KIM**  
Managing Director  
Capital Markets

For and on behalf of  
**MAYBANK INVESTMENT BANK BERHAD**

**WONG CHEONG KEAT**  
Managing Director  
Co-Head, Corporate Finance & Advisory

**NANTHA KUMAR**  
Director  
Co-Head, Corporate Finance

**ANTHONY KOH**  
Director  
Corporate Finance